



Andrea Whyte, KC

Partner, Corporate

Calgary

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Bar Admission: Alberta, 2000

Areas of Expertise

Travel and Leisure

Private Equity

Manufacturing

Technology

Energy

Agribusiness

Mining and Natural Resources

Capital Markets

Executive Compensation

Mergers and Acquisitions

Andrea's practice focuses on corporate finance, mergers and acquisitions, corporate governance, executive compensation and general corporate matters.

She has extensive corporate finance experience on domestic and cross border equity and debt financings. She also has significant mergers and acquisitions experience, in take-over bids, proxy contests, negotiated mergers and acquisitions and a range of corporate transactions and restructurings. She is a frequent advisor to boards and special committees. Andrea routinely advises companies in the mining and energy sectors.

Andrea's practice includes corporate governance matters such as the preparation of disclosure and advising on best practices. Andrea's leading expertise has been recognized by *Lexpert*, *International Financial Law Review (IFLR)* and *Best Lawyers*. Andrea is a member of the Alberta Securities Commission Advisory Committee. Andrea has also practised in the firm's New York office.

Awards and Recognition

- **Chambers Canada: Canada's Leading Lawyers for Business:** Recognized in Corporate/Commercial (Band 1) (Alberta)
- **The Canadian Legal Lexpert Directory:** Recognized in Corporate Commercial Law; Corporate Mid-Market; Mergers & Acquisitions; Private Equity
- **Best Lawyers in Canada:** Recognized in Corporate Governance Practice; Corporate Law;

Mergers & Acquisitions Law; Securities Law; "Lawyer of the Year", Corporate Governance Practice

- **IFLR 1000: The Guide to the World's Leading Financial Law Firms:** Recognized in Financial and Corporate; M&A (Notable Practitioner)
- **Thomson Reuters:** "Stand-out Lawyer"
- **Lexpert Special Edition:** Recognized in Energy

Community Involvement

- Calgary Economic Development, Board Member
- Calgary Drop-In Centre, Board Member and Secretary
- Cielo WasteSolutions Corp., Board Member
- The51, Secretary

Credentials

Education

- University of Alberta, LL.B.
- McGill University, B.Sc.

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Languages

- English

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Professional Affiliations

- Canadian Bar Association
- Law Society of Alberta
- Member of Securities Advisory Committee (Alberta Securities Commission)