



James R. Brown

Partner, Corporate

Co-Chair: Mining and Natural Resources

.....
Toronto

(416) 862-6647

jbrown@osler.com

.....
Bar Admission: Ontario, 2008

Areas of Expertise

Major Projects

Telecom

Private Equity

Technology

Media and Entertainment

Mining and Natural Resources

Pharmaceuticals and Life Sciences

Retail and Consumer Products

Food and Beverage

Capital Markets

Mergers and Acquisitions

James is a Partner in Osler's Corporate Group and Co-Chair of the Mining Group. He focuses on mergers and acquisitions, corporate finance and securities, and general corporate matters.

James has experience acting for issuers and underwriters in public offerings, including IPOs, shelf, short form, and "bought deal" financings, global private placements, as well as transactions involving inter-listed companies.

He also routinely provides ongoing advice to public and private corporations in a wide variety of industries on regulatory compliance matters, corporate governance, and continuous disclosure obligations, and he provides ongoing securities law compliance advice to TSX and TSXV listed issuers, including regarding mineral project disclosure under National Instrument 43-101. James previously served as a member of the Canadian Securities Administrators' Mining Technical Advisory and Monitoring Committee, which provides guidance to the provincial securities commissions on technical mining matters.

James was a summer student with the firm and completed his articles in 2007-2008, during which time he was seconded to the Ontario Securities Commission in the Corporate Finance branch. He returned to Osler as an associate in 2008. During 2011, James was on secondment to the Toronto office of Goldman Sachs as an associate in the Natural Resources group focused on Metals & Mining.

In 2018, James was named a Lexpert Rising Star: Leading Lawyer Under 40, an award, which recognizes lawyers under the age of 40 at the top of their profession.

Awards and Recognition

- **Chambers Canada: Canada's Leading Lawyers for Business:** Recognized in Corporate/Commercial (Ontario); Capital Markets – Debt & Equity
- **The Canadian Legal Lexpert Directory:** Recognized in Corporate Finance & Securities; Mergers & Acquisitions
- **Lexpert Rising Stars:** Recognized as a Rising Star (2018)
- **Legal 500:** Recognized in Next Generation Lawyers, Capital Markets; Recommended Lawyer, Energy and Natural Resources: Mining
- **IFLR 1000: The Guide to the World's Leading Financial Law Firms:** Recognized in M&A; Capital Markets: Debt; Capital Markets: Equity (Highly Regarded)
- **Best Lawyers in Canada:** Recognized in Mining Law
- **Thomson Reuters:** "Stand-out Lawyer"
- **Lexpert Special Edition:** Recognized in Energy; Mining

Credentials

Education

- Osgoode Hall Law School/Schulich School of Business, Joint LL.B./M.B.A.
- University of Waterloo, B.A. (Hons.)

.....

Languages

- English

.....

Professional Affiliations

- Law Society of Ontario
- Canadian Bar Association
- Ontario Bar Association
- Prospectors and Developers Association of Canada